


INDEPENDENT SCHOOL DISTRICT 271
Bloomington, Minnesota


REQUEST FOR SCHOOL BOARD ACTION

DATE OF BOARD MEETING: January 28, 2019
SUBJECT: Revised Policy 706, Donations
ORIGINATING DEPARTMENT: Business Office
APPROVAL OF ADMINISTRATIVE CABINET MEMBER: Rod Y. Zivkovich, Executive Director of Finance and Support Services 

RESOLUTION FOR BOARD TO ADOPT:

RESOLVED, that the School Board of Independent School District 271 approves revised Policy 706, Donations.

RECOMMENDATION OF SUPERINTENDENT:

Approve. 

BACKGROUND:

The purpose of Policy 706 is to ensure proper handling of donations (gifts, bequests and donations).

On January 15, 2019 the School Board Policy Committee reviewed revisions to Policy 706 prepared and presented by Administration. The revised Policy is being recommended for approval.

The accompanying regulation has been reviewed and revisions have been made.

Adopted: August 9, 1988
Revised: March 25, 1992
June 12, 2000
June 23, 2014 (No Change)
January 28, 2019 (Routine Review)
Contact Person: Executive Director of Finance and Support Services

POLICY 706 DONATIONS

I. PURPOSE

To ensure proper handling of donations (gifts, bequests and donations).

II. GENERAL STATEMENT OF POLICY

District accepts donations only in compliance with state and federal law.

III. ACCEPTANCE OF DONATIONS GENERALLY

The School Board may receive, for the benefit of the District, donations for any proper purpose. The School Board shall have the sole authority to determine whether any donation or any precondition, condition or limitation on the use included in a proposed donation furthers the interest of or benefits the District and whether it should be accepted or declined.

IV. DONATION OF REAL OR PERSONAL PROPERTY

The School Board may accept donations of real property only by the adoption of a resolution approved by two-thirds of its members. The resolution must fully describe any conditions placed on donation. The real or personal property so accepted may not be used for religious or sectarian purposes.

V. ADMINISTRATION IN ACCORDANCE WITH TERMS

If the School Board agrees to accept a donation which contains preconditions, conditions or limitation on use, the School Board shall administer it in accordance with those terms. Once accepted, a donation shall be property of the District unless otherwise provided in the agreed upon terms.

School Board Review: March 25, 1992
June 12, 2000
June 23, 2014 (No Change)
January 28, 2019 (Routine Review)
Contact Person: Executive Director Finance and Support Services

REGULATION 706 DONATIONS

A. Receiving and Processing Donations:

1. The proposal for a donation will be submitted to the Business Services Office, with a:
 - a. Completed Donation Form, (Exhibit A) that has been approved by the Principal or other District administrative personnel.
 - b. Written documentation is required to record all donations. A description of the article, equipment item or amount of money is necessary. Serial numbers, age of equipment/item and model numbers on equipment should be used.
 - c. School Board will receive monthly lists of all donations over \$250 for their approval.
 - d. School Board will receive annually lists of all donations under \$250 for their approval.
 - e. Donations of real property under \$10 is not recorded or sent to School Board.
2. The contributor may designate a specific purpose for the donations.

B. Recording Donations

1. Money will be sent to the Business Services Office and recorded in the revenue accounts in the appropriate fund. Non-monetary items with value over the current District capital limit will be recorded in the fixed asset system.

**Independent School District 271
Bloomington Public Schools
Donations**

Date: _____

School: _____

From: _____

Amount: _____

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Explanation of Donation: (describe what will these funds be used for, specifically)

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Acknowledgement May Be Made To:

ATTN: (name): _____ *****Must Provide Name of Person*****

Name of Company (if applicable): _____

Address: _____

City, State, and Zip: _____

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Budget Code to Deposit Into: _____

Please Attach A Copy Of:

_____ **Check**

_____ **Correspondence**

Principal's Signature

Please Send to the Business Office at ESC, Attn: Laurie Henning-Johnson